

# “The Global Permanent Magnet Industry”

## Book Summary

This directory of the permanent magnet industry is the most comprehensive and accurate directory available anywhere. All listings represent original research and include meaningful descriptions of each company – who they are, where they are, and what they do.

As a result of the unique approach in constructing this directory, one now has access to the most comprehensive compilation of the world’s permanent magnet industry. This directory includes 725 companies located in over 35 countries. Each company listing includes important contact information, a brief assessment of the company’s capabilities or a summary of their product offerings.

Included in this directory are **manufacturers** of permanent magnets, **distributors** of permanent magnets and **fabricators** of magnetic assemblies and systems for commercial and industrial applications.

This directory is intended to assist the following individuals or organizations:

- Industry participants conducting strategic competitive analysis
- Magnet users seeking to identify sources for permanent magnets
- Suppliers of goods and services to the magnet industry
- Financial investors considering investment in the magnet industry
- Industry participants considering strategic acquisitions or divestments

The directory is segmented into three major geographic sections: **The Americas** (including Central and South America), **Europe-Africa** (including Eastern Europe and the Middle East), and **Asia-Pacific** (including Russia, India, New Zealand and Australia).

**Table I – Directory Listings by Country**

Country	#	%
Mainland China	378	52
United States	147	20
India	39	5
Germany	22	3
UK	20	3
Hong Kong	16	2
Japan	13	2
Russia	7	1
Other *	83	12
Total	<b>725</b>	<b>100%</b>

\* Other countries (listed alphabetically) include: Australia, Brazil, Canada, Czech Republic, Denmark, Finland, France, Iran, Israel, Luxembourg, Macau, Mexico, Netherlands, New Zealand, Poland, Romania, Singapore, Slovak Republic, Slovenia, South Africa, South Korea, Spain, Sweden, Switzerland, Taiwan, Thailand, Turkey, and Vietnam.

It is no surprise that the majority of listed companies are located in Mainland China. Today, approximately 75% of the world’s production of Neodymium-Iron-Boron magnets (by tonnage) takes place in China. China has also established itself as a primary producer of most other permanent magnets, including sintered ferrite, Alnico and Samarium Cobalt.

In the book’s Appendix we have included a combination glossary and dictionary of over 270 terms and product nomenclature commonly used by the permanent magnet community. We believe this Appendix to represent the most comprehensive overview of the “language” of the permanent magnet industry.